

PROGRAM EVALUATION FORM

Special Needs Trusts IX Program

Code: 1453

- A. My purpose in attending was: CLE credit Education in area of practice Expanded practice to new area
- B. Overall, I feel this program was: At the correct level for me Too basic Too advanced
- C. Please rate the service you received from the CLE Staff. Excellent Good Fair Poor
- D. Please rate each presenter in the following categories on a **scale of 1-5** with 1 strongly disagree and 5 strongly agree:

	Topic	Presenter	Presentation	Materials	Practical Information
Beyond Ethics – Fiduciary Liability and How Trustees Get Sued					
A. F. Johns	_____	_____	_____	_____	_____
R. Milstein	_____	_____	_____	_____	_____
New Developments and Case Law Update					
R. B. Fleming	_____	_____	_____	_____	_____
Administrative Nightmares					
W. Main	_____	_____	_____	_____	_____
Housing Modifications					
G. M. Shalloway	_____	_____	_____	_____	_____
L. M. Schneider	_____	_____	_____	_____	_____
Letters of Intent					
J. Lowder	_____	_____	_____	_____	_____
Divorce American Style					
N. A. Winston	_____	_____	_____	_____	_____
M. W. Worthington	_____	_____	_____	_____	_____
Using Structured Settlement Annuities to Settle Cases; New Developments Including IRC Section 468b					
J. Kearns	_____	_____	_____	_____	_____
R. M. Bernstein	_____	_____	_____	_____	_____
D. J. Alvarez	_____	_____	_____	_____	_____
The Philosophy of SNT Decision Making – Quality of Life vs. Preservation of Principal					
M.A. Jackson	_____	_____	_____	_____	_____
J. Biesinger	_____	_____	_____	_____	_____
S. Meyer	_____	_____	_____	_____	_____
Taxes, SNTs and Retirement Plans					
B. Frigon	_____	_____	_____	_____	_____
Working with Others – The Trustee, The Investment Manager, The Care Manager					
V. J. Russo	_____	_____	_____	_____	_____
B.A. Krooks	_____	_____	_____	_____	_____
The Relevant Regional Counsel Precedents					
K. Brown	_____	_____	_____	_____	_____

E. What other CLE Topics are of specific interest to you at this time? _____

F. How did you 1st learn about this program? Brochure Email Postcard Colleague Another Stetson CLE Ad

Thank you – Please return this form to the registration table